**Health System Led Investment in Provider Digitisation**

**Investment Proposal (18/19 – 20/21)**

**[Insert name of STP/ICS here]**

1. Provider Digitisation Portfolio – Summary

This section provides an overview of how the 3-year allocation will be invested. 19/20 and 20/21 priorities will be considered indicative at this stage.

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| Ref | Project name (8 words max) | Lead provider | National HSLI funding 18/19 (£k) | National HSLI funding 19/20 (£k) (indicative) | National HSLI funding 20/21 (£k)  (indicative) | Brief description (100 words max) |
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1. Provider Digitisation Portfolio – Details of projects seeking 18/19 HSLI funding

This section details the scoring, key dates and overall investment for a subset of the projects identified in the previous section.

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| Project | | | Scoring (/4)\* | | | | Key dates | | | Funding / resource (in total) | | |
| Ref | |  | | --- | | Project name  (8 words max) | | SRO (name and title) | Strat-egic align-ment | Finan-cial ROI | Broader value | Delivery confid-ence | Business case approval (Mmm yy) | Draw-down  (Mmm yy) | Go-live (Mmm yy) | National HSLI funding (£k) | Local invest-ment (£k) | Value of local invest-ment in kind (£k) |
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\* Upon request, STP / ICSs should be able to justify their scoring against the guidelines in the Prospectus

Provider Digitisation Portfolio – Contingency for potential 18/19 underspend

This section details contingency plans, which may include the acceleration of 19/20 planned HSLI funding, extension of a project utilising 18/19 HSLI funding, or an additional project not previously identified. Refer to section 4.10 of the prospectus.

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| Ref | Project name (8 words max) | Acceleration / Extension / Additional | Lead provider | Contingency HSLI funding 18/19 (£k) | Overall score  ( /16) | Brief description (100 words max) |
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1. Value and strategic alignment

This section should be completed for the portfolio of projects seeking 18/19 HSLI funding, i.e. those projects detailed in section B.

Describe how the portfolio will deliver value

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| Provide a benefit map that shows linkages between projects in the portfolio, their anticipated impact on practice, the resulting outcomes and benefits, and STP / ICS key objectives |
| [Include as an annex to the Investment Case] |
| Identify the annual £ value of a subset of benefits with cash-releasing potential that the portfolio will deliver, and set out the rationale for your confidence that successful project delivery will result in the levels projected |
|  |
| Identify the main clinical outcomes, patient safety, patient experience and non-cash-releasing benefits that the portfolio will deliver, and set out the rationale for your confidence that successful project delivery will result in these benefits being realised |
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| Describe how the solutions delivered from the portfolio could be leveraged to support other local providers |
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Describe how the portfolio supports transformation of the local health and care system

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Describe how the portfolio supports the six system digitisation priorities (set out in section 3.4 of the prospectus)

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1. Delivery confidence

This section should be completed for the portfolio of projects seeking 18/19 HSLI funding, i.e. those projects detailed in section B. Individual projects should be identified by their ref. where appropriate.

Confirm the status of the local investment / match funding required for the projects in the portfolio

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Provide further details of pan-organisation or pan-STP projects in the portfolio (if appropriate)

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Identify the project(s) in the portfolio with the greatest delivery risk, the drivers of that risk, and how it will be mitigated

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The prospectus urges caution around investing in infrastructure (3.6), divergent solutions (3.7), tactical solutions (3.8) or providers with capability challenges (3.13) – identify any projects in the portfolio that could be challenged against these criteria and provide a rationale for their inclusion

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Describe the current status of digital leadership / governance of the STP and plans to develop this further (ref. section 7.10 of the Prospectus)

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1. Declaration

* This Investment Proposal is submitted with the full endorsement of our STP/ICS leadership.
* Beyond the approval of the Investment Proposal by the Provider Digitisation SRO, we understand that the receipt of provider digitisation funding (by providers) is also subject to the following:
  + For each provider represented in the portfolio
    - a funding agreement between the provider and NHS England
    - an award agreement between the provider and DHSC
  + For each project in the portfolio
    - detailed business case approval by the lead provider, following its Standing Financial Instructions and consistent with Green Book guidance
    - a completed value analysis template.
* At a system-level, we will support the fulfilment of provider obligations set out in funding agreements, which will encompass spending, reporting of progress and exceptions, record keeping, procurement, commitment to architectural and safety standards, intellectual property rights, supplier contracting, acknowledgement, publicity and knowledge sharing. We understand that awards may be withheld, reduced, suspended or required to be repaid if the obligations are not met.
* We will inform NHS England of any intended changes to the provider digitisation portfolio before any corresponding funding is committed. Any changes will be subject to the same rules and guidance set out in the Prospectus for Health System Led Investment in Provider Digitisation.
* We are working towards effective system-level leadership and governance of the digital agenda, and will invite ongoing NHS England representation into these governance arrangements.

Lead author details:

Signature:

Name:

Job title:

E-mail address:

Date: